



An **AEP** Company

BOUNDLESS ENERGY™

RECEIVED

MAR 12 2020

PUBLIC SERVICE
COMMISSION

March 9, 2020

Kentucky Public Service Commission
Attn: Clerk of the Commission
211 Sower Blvd.
Frankfort, KY 40602-0615

**Re: Kentucky Power Company
Case No. 2019-00072**

Dear Sir or Madam:

Enclosed please find an original and 5 copies of Kentucky Power Company's Report of Issuance.

Sincerely,

A handwritten signature in cursive script that reads "Molly Behre".

Molly Behre
Paralegal
614.716.2023

Enclosure

KENTUCKY:

Before the

PUBLIC SERVICE COMMISSION

.....
REPORT OF EVIDENCE OF :
ISSUANCE OF :
KENTUCKY POWER COMPANY :
.....


REPORT OF EVIDENCE OF ISSUANCE IN CONNECTION
WITH THE SALE OF \$125,000,000 PROMISSORY NOTES

KENTUCKY POWER COMPANY ("Kentucky Power") reports as follows:

1. Pursuant to the Order of this Commission dated May 3, 2019, in Case No. 2019-00072, Kentucky Power issued \$125,000,000 Senior Notes
2. Issue date: March 6, 2020.
3. Amounts issued: \$75,000,000 to KeyBank National Association; \$50,000,000 to CoBank, ACB.
4. Interest Rate: 1.67% (Floating 1-Month LIBOR plus 0.65%)
5. Maturity date: March 6, 2022
6. Net Proceeds: \$124,968,750
7. Expenses: \$31,250
8. Hedging Agreements/IRMA's: None

Respectfully submitted this 9th day of March, 2020.

KENTUCKY POWER COMPANY

By: 
William E. Johnson
Assistant Secretary